Hans Friedhoff

Website redesign with eCRM and CMS integration

CASE STUDY

Overview

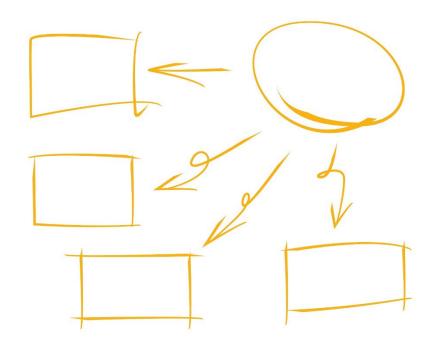
Lead complex redesign of flagship corporate website, including integration with eCRM email marketing, fundraising, and advocacy platform.

Rather than presenting a chronological project review, this presentation lifts up a selection of project milestones and explores each through the lens of my diverse core competencies.

Omnidirectional Leadership

Understanding the organizational landscape, the formal hierarchy and informal networks

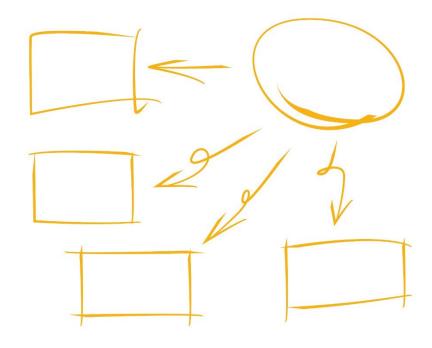
I was Bread for the World's in-house communications technology expert, but operated from a mid-level management position within the formal organizational hierarchy.



Omnidirectional Leadership

An inclusive RFP process built trust and laid the groundwork for the project's success

Selling my vision to the Managing Director was foundational to success. Engaging peers responsible for core project elements and hewing closely to the needs of members and prospects ensured coherence throughout the organizational hierarchy.



Agile Management

Website redesign proceeds as current site remains Bread's public face and email marketing program matures



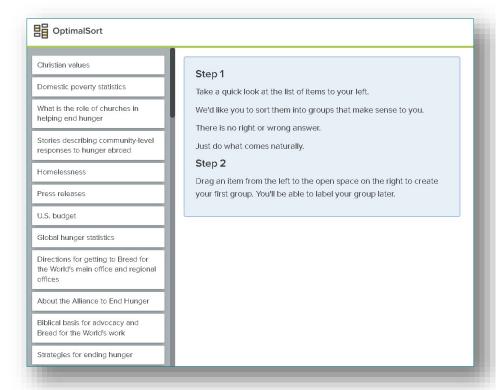
Need to maintain **line-of-sight** into the work of:

- external designers and developers working on site's Drupaldriven homepage and internal templates
- 2. subcontractors working on site elements connected to Blackbaud's eCRM and digital engagement platform tools
- 3. content authors and editors, producing materials comprising website's core value for visitors

Research & Knowledge Building

Make product buildout an opportunity for staff learning and trust building

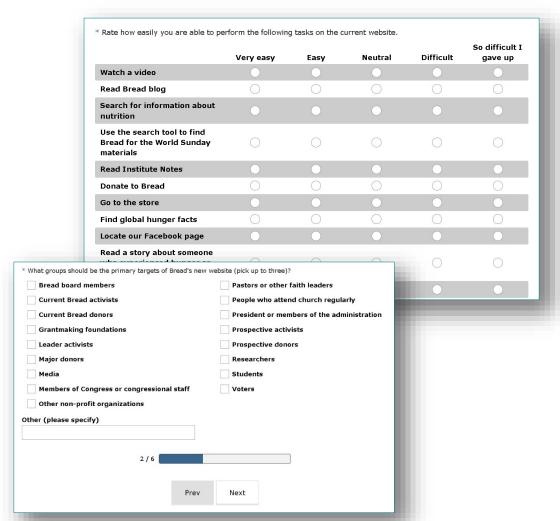
Prioritize activities that gather information from stakeholders and educate them through participation. Card sort activities by staff were compared against similar activities by current members and prospects.



Research & Knowledge Building

Make product buildout an opportunity for staff learning and trust building

Staff, board members, donors, and prospects completed similar surveys. This tactic fostered among staff an audience-centered mindset and an appreciation for task-driven user behavior, while gathering actionable feedback.



Adapt Effectively

Importance of clear, shared, and named priorities. Pivot as needed.

Months into the project, I made the difficult decision to seek a pause in progress. Over two weeks of interviewing department leaders and staff, I produced a set of 13 business objectives, later adapted by senior leadership and reflected in our vendor's contract.

Overview

The purpose of this document is 1) to outline the areas of Bread's work best supported by the website; 2) to identify specific functions the website can perform to aid current and future programs.

Key Business Objectives

- a) Bread for the World has a clear vision for a world without hunger and the course of actions required to get there by 2030. This story must come through the website clearly. Visitors must easily understand our vision, our strategy to end hunger, and our call for them to contribute through prayer, action, and giving.*
- b) Bread for the World actively lobbies the federal government to end hunger in the United States and abroad. These efforts include grassroots activists sending personalized communications to and directly lobbying their members of Congress on Bread's issues. The website should prioritize, above all other transactions, the transmission of personalized communications from grassroots activists to their members of Congress.
- c) Bread for the World actively cultivates one-time and monthly donors (members of Bread's "Baker's Dozen" program). The website should aggressively recruit new monthly donors, retain current monthly donors, and convert one-time donors to monthly donors.

^{*} Spanish content is available to support this requirement.

Adapt Effectively

Importance of clear, shared, and named priorities. Pivot as needed.

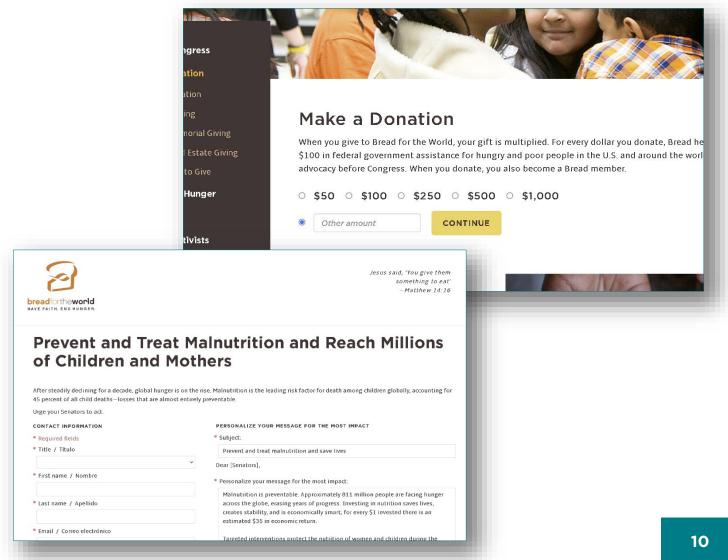
The articulation of Bread's core business objectives for the project was the most significant driver of its ultimate success. The immediate effect was to shift stakeholder focus from the redesign's aesthetics and functionality to how best the site could support core business objectives.

- d) Bread for the World actively lobbies the federal government on a broad range of hunger issues (e.g. maternal and child nutrition, immigration reform, foreign assistance). The site must offer visitors the opportunity to write Congress and take other actions on the full range of issues in Bread's portfolio (e.g. as would be possible in an "online action center"). First-time visitors and existing activists should be able to discern what specific action is most important at any given time. Bread members are often regarded as exceptionally knowledgeable about our issues; others are caring but want to know more so they can communicate comfortably about Bread issues with others, especially elected officials. The website must continue to promote the education of Bread members.
- e) Bread for the World staff manage an active planned giving program. Planned giving is a key program in Bread's campaign to raise \$75 million dollars over three years. The website should support this work with information and ways for visitors to participate.
- f) Bread for the World is building a movement of deeply engaged Christians to lobby Congress and the administration to end hunger. To cultivate highly engaged members, Bread collects and maintains a database of email addresses, and other user contact and behavioral information. The website will prioritize actions that allow users to "raise their hand" and indicate an openness to and interest in further cultivation.
- g) Bread for the World's social media community is active, engaged, and growing; it should be supported through stronger integration with the website.
- h) Bread for the World churches and para-churches represent a major vehicle for Bread's

Technology Integration & Vendor Management

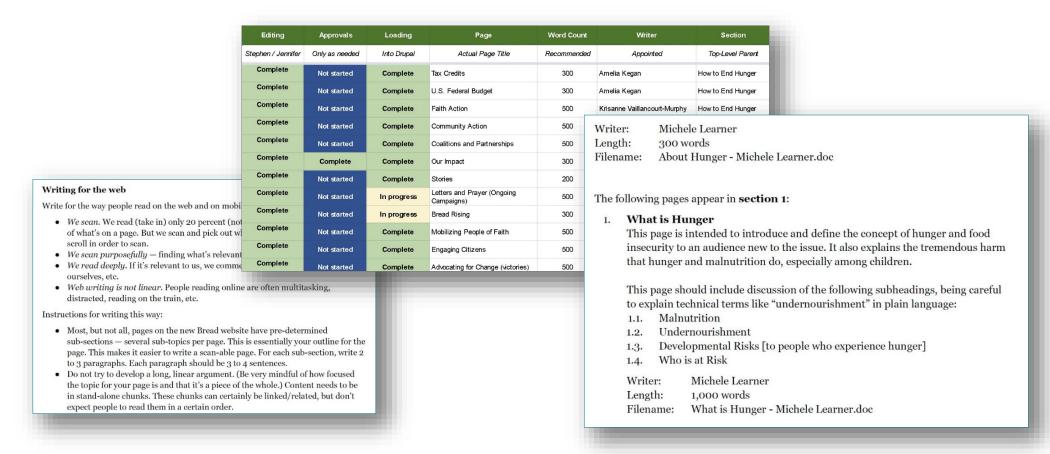
Website visitors seamlessly traverse the backend technologies.

Core site content and design elements reside in Drupal; interactions with Blackbaud's digital engagement platform form the basis for organizational marketing and activation efforts.



Guidance to Writers

Ensure everyone pulls in the same direction. Principals from the federal government's plain language guidelines helped drive consistency of the end user experience.



Content Design & Gap Filling

High touch as needed

I handled each piece of content visible at launch to ensure a coherent user experience; and built custom components when budget limitations arose.



Key Takeaways

Wins:

- Seamless user experience across organization's technologies
- Online revenue improves by 12 percent annually
- Staff adoption of audience-centered lens benefits future digital products and campaigns
- Clearer stakeholder understanding of internal process blockers
- Sustainable content design and processes

Key Takeaways

Lessons learned and missed opportunities:

- Better online-offline interaction and data flows
- Centralize knowledge from data streams (card sort, google analytics, stakeholder surveys)
- Name core priorities at project outset, revisit and recommit as needed

Recognition

Hans was my right-hand person while I directed communications at Bread for the World. All the years I have worked with him, I have been impressed by his work ethic, his capacity for work, his dedication, and his innovative approach to helping non-profits transition to the digital sphere. He has a curious mind and is an exceptional problem-solver."

Adlai Amor General Secretary for Communications FCNL

Thank You

HANS FRIEDHOFF

friedhoff@pm.me